## Mandatory Requirements (as applicable)

Mandatory requirements compiled by US Department of Energy and Pacific Northwest National Laboratory. Adopted with permission

Торіс	Section	Component	Description	Yes N/A Ex
Air Leakage	C402.4.1,C402.4.2	Envelope	The building envelope contains a continuous air barrier that is sealed in an approved manner and either constructed or tested in an approved manner. Air barrier penetrations are sealed in an approved manner.	
Air Leakage	C402.4.3,C402.4.4	Envelope	Factory-built fenestration and doors are labeled as meeting air leakage requirements.	
Air Leakage	C402.4.7	Envelope	Vestibules are installed on all building entrances. Doors have self-closing devices.	
Air Leakage	C402.4.1.1	Envelope	All sources of air leakage in the building thermal envelope are sealed, caulked, gasketed, weather stripped or wrapped with moisture vapor-permeable wrapping material to minimize air leakage.	
Air Leakage	C402.4.6	Envelope	Weatherseals installed on all loading dock cargo doors.	
Air Leakage	C402.4.8	Envelope	Recessed luminaires in thermal envelope to limit infiltration and be IC rated and labeled. Seal between interior finish and luminaire housing.	
Fenestration	C303.1.3	Envelope	Fenestration products rated in accordance with NFRC.	
Fenestration	C303.1.3	Envelope	Fenestration products are certified as to performance labels or certificates provided.	
Fenestration	C402.2.7	Envelope	U-factor of opaque doors associated with the building thermal envelope meets requirements.	
Insulation	C303.2	Envelope	Below-grade wall insulation installed per manufacturer's instructions.	
Insulation	C303.2	Envelope	Slab edge insulation installed per manufacturer's instructions.	
Insulation	C402.2.6	Envelope	Slab edge insulation depth/length. Slab insulation extending away from building is covered by pavement or >= 10 inches of soil.	
Insulation	C403.2.7,C408.2.8,C4	Envelope	Exterior insulation protected against damage, sunlight, moisture, wind, landscaping and equipment maintenance activities.	
Insulation	C402.4.2.1	Envelope	Roof R-value. For some ceiling systems, verification may need to occur during Framing	
Insulation	C303.2	Envelope	Inspection. Roof insulation installed per manufacturer's instructions. Blown or poured loose-fill insulation	
Insulation	C402.2.1	Envelope	is installed only where the roof slope is <=3 in 12. Skylight curbs are insulated to the level of roofs with insulation above deck or R-5.	
Insulation	C402.2.1.1	Envelope	High-albedo roofs satisfy one of the following: 3-year-aged solar reflectance $\geq 0.55$ and thermal emittance $\geq 0.75$ , 3-year-aged solar reflectance index $\geq 64.0$ , initial year solar reflectance $\geq 0.70$ and thermal emittance $\geq 0.75$ , or initial year solar	
Insulation	C303.2	Envelope	Above-grade wall insulation installed per manufacturer's instructions.	
Insulation	C303.2	Envelope	Floor insulation installed per manufacturer's instructions.	
Insulation	C303.1	Envelope	Building envelope insulation is labeled with R-value or insulation certificate providing R-value	
Insulation	C303.2.1	Envelope	and other relevant data. Exterior insulation is protected from damage with a protective material. Verification for exposed foundation insulation may need to occur during Foundation Inspection.	

EnergyGauge Summit® Fla/Com-2014. TAM 2014-1.0 Compliant Software. Effective Date: June 30, 2015

Insulation	C402.2.1	Envelope	Insulation intended to meet the roof insulation requirements cannot be installed on top of a	
Plan Review	C103.2	Envelope	suspended ceiling. Mark this requirement compliant if insulation is installed accordingly. Plans and/or specifications provide all information with which compliance can be determined for the building envelope and document where	
Controls	C405.2.4	Exterior Lighting	exceptions to the standard are claimed. Automatic lighting controls for exterior lighting installed.	
Plan Review	C103.2	Exterior Lighting	Plans, specifications, and/or calculations provide all information with which compliance can be determined for the exterior lighting and electrical systems and equipment and document where exceptions to the standard are claimed. Information provided should include exterior lighting power calculations, wattage of bulbs and ballasts, transformers and control devices.	
Post Construction	C408.3	Exterior Lighting	Lighting systems have been tested to ensure proper calibration, adjustment, programming, and operation.	
Wattage	C405.6	Exterior Lighting	Exterior grounds lighting over 100 W provides >60 Im/W unless on motion sensor or fixture is exempt from scope of code or from external LPD.	
Wattage	C405.6.2	Exterior Lighting	Exterior lighting power is consistent with what is shown on the approved lighting plans, demonstrating proposed watts are less than or equal to allowed watts.	
Controls	C405.2.2.1	Interior Lighting	Automatic controls to shut off all building lighting installed in all buildings.	
Controls	C405.2.1.1	Interior Lighting	Independent lighting controls installed per approved lighting plans and all manual controls	
Controls	C405.2.1.2	Interior Lighting	readily accessible and visible to occupants. Lighting controls installed to uniformly reduce the lighting load by at least 50%.	
Controls	C405.2.2.3	Interior Lighting	Daylight zones provided with individual controls that control the lights independent of general area	
Controls	C405.2.3	Interior Lighting	lighting. Sleeping units have at least one master switch at the main entry door that controls wired luminaires and switched receptacles.	
Controls	C405.2.2.2	Interior Lighting	Occupancy sensors installed in required spaces.	
Controls	C405.2.2.3	Interior Lighting	Primary sidelighted areas are equipped with required lighting controls.	
Controls	C405.2.2.3	Interior Lighting	Enclosed spaces with daylight area under skylights and rooftop monitors are equipped with required lighting controls.	
Controls	C405.2.3	Interior Lighting	Separate lighting control devices for specific uses installed per approved lighting plans.	
Controls	C405.3	Interior Lighting	Fluorescent luminaires within odd numbered lamp configurations that are with 10 feet center to center (if recess mounted) or are within 1 foot edge to edge (if pendant or surface mounted) shall be tandem wired.	
Plan Review	C103.2	Interior Lighting	Plans, specifications, and/or calculations provide all information with which compliance can be determined for the interior lighting and electrical systems and equipment and document where exceptions to the standard are claimed. Information provided should include interior lighting power calculations, wattage of bulbs and ballasts, transformers and control devices.	
Post Construction	C408.2.5.1	Interior Lighting	Furnished as-built drawings for electric power systems within 30 days of system acceptance.	
Post Construction	C303.3,C408.2.5.2	Interior Lighting	Furnished O&M instructions for systems and equipment to the building owner or designated representative.	

Post Construction	C408.3	Interior Lighting	Lighting systems have been tested to ensure proper calibration, adjustment, programming, and ensure the system of the system o	
Wattage	C405.4	Interior Lighting	operation. Exit signs do not exceed 5 watts per face.	
Wattage	C405.2.3	Interior Lighting	Additional interior lighting power allowed for special functions per the approved lighting plans and is automatically controlled and separated	
Wattage	C405.5.2	Interior Lighting	from general lighting. Interior installed lamp and fixture lighting power is consistent with what is shown on the approved lighting plans, demonstrating proposed watts are	
HVAC	C403.2.4.5	Mechanical	less than or equal to allowed watts. Freeze protection and snow/ice melting system sensors for future connection to controls.	
HVAC	C403.2.3	Mechanical	HVAC equipment efficiency verified.	
Air Leakage	C402.4.5.1	Envelope	Stair and elevator shaft vents have motorized dampers that automatically close.	
Air Leakage	C402.4.5.2	Envelope	Outdoor air and exhaust systems have motorized dampers that automatically shut when not in use and meet maximum leakage rates. Check gravity	
HVAC	C403.2.5.1	Mechanical	dampers where allowed. Demand control ventilation provided for spaces >500 ft2 and >25 people/1000 ft2 occupant density and served by systems with air side economizer, auto modulating outside air damper control, or design airflow >3,000 cfm.	
HVAC	C403.2.8.1	Mechanical	Piping Insulation exposed to weather is protected from damage (due to sun, moisture, wind, etc.).	
HVAC	C403.2.7	Mechanical	HVAC ducts and plenums insulated. Where ducts or plenums are installed in or under a slab, verification may need to occur during Foundation Inspection.	
HVAC	C403.2.8	Mechanical	Thermally ineffective panel surfaces of sensible heating panels have insulation >= R-3.5.	
HVAC	C403.2.7	Mechanical	Ducts and plenums sealed based on static pressure and location.	
HVAC	C408.2.2.1	Mechanical	Air outlets and zone terminal devices have means for air balancing.	
HVAC	C403.2.6	Mechanical	Exhaust air energy recovery on systems meeting Table C403.2.6	
HVAC	C403.2.11	Mechanical	Unenclosed spaces that are heated use only radiant heat.	
HVAC	C403.2.4.1	Mechanical	Heating and cooling to each zone is controlled by a thermostat control.	
HVAC	C403.2.4.2	Mechanical	Thermostatic controls have a 5 °F deadband.	
HVAC	C403.2.4.2	Mechanical	Temperature controls have setpoint overlap restrictions.	
HVAC	C403.2.4.3	Mechanical	Each zone equipped with setback controls using automatic time clock or programmable control system.	
HVAC	C403.2.4.3	Mechanical	Automatic Controls: Setback to 55°F (heat) and 85°F (cool); 7-day clock, 2-hour occupant override, 10-hour backup	
Plan Review	C103.2	Mechanical	Plans, specifications, and/or calculations provide all information with which compliance can be determined for the mechanical systems and equipment and document where exceptions to the standard are claimed. Load calculations per acceptable engineering standards and handbooks.	

Plan Review	C103.2	Mechanical	Plans, specifications, and/or calculations provide all information with which compliance can be determined for the service water heating systems and equipment and document where exceptions to the standard are claimed. Hot water system	
Post Construction	C408.2.5.1	Mechanical	sized per manufacturer's sizing guide. Furnished HVAC as-built drawings submitted within 90 days of system acceptance.	
Post Construction	C303.3,C408.2.5.2	Mechanical	Furnished O&M manuals for HVAC systems within 90 days of system acceptance.	
Post Construction	C408.2.5.3	Mechanical	An air and/or hydronic system balancing report is provided for HVAC systems.	
Post Construction	C408.2.1	Mechanical	Commissioning plan developed by registered design professional or approved agency.	
Post Construction	C408.2.4	Mechanical	Preliminary commissioning report completed and certified by registered design professional or	
Post Construction	C408.2.5.4	Mechanical	approved agency. Final commissioning report due to building owner within 90 days of receipt of certificate of	
Post Construction	C408.2.3.1	Mechanical	occupancy. HVAC equipment has been tested to ensure proper operation.	
Post Construction	C408.2.3.3	Mechanical	Economizers have been tested to ensure proper operation.	
SYSTEM_SPECIFIC	C404.3	Mechanical	Temperature controls installed on service water heating systems (110 °F for dwelling units and lavatories in public restrooms and 90 °F for other occupancies.)	
SYSTEM_SPECIFIC	C404.4	Mechanical	Automatic time switches installed to automatically switch off the recirculating hot-water system or heat trace.	
SYSTEM_SPECIFIC	C404.2	Mechanical	Heat trace. Heat traps installed on non-circulating storage water tanks.	
SYSTEM_SPECIFIC	C403.2.3	Mechanical	PTAC and PTHP with sleeves 16 in. by 42 in. labeled for replacement only as per Footnote b to	
SYSTEM_SPECIFIC	C403.4.2	Mechanical	Table C403.2.3(3). VAV fan >= 7.5 hp are driven by mechanical or electrical variable speed drive, or driven by vane-axial with variable speed blades, or operate with motor demand <=30% design kW at 50%	
SYSTEM_SPECIFIC	C403.2.8	Mechanical	design flow - calculations required HVAC piping insulation thickness. Where piping is installed in or under a slab, verification may	
SYSTEM_SPECIFIC	C403.2.7.1.3	Mechanical	need to occur during Foundation Inspection. Ductwork operating >3 in. water column requires air leakage testing.	
SYSTEM_SPECIFIC	C403.3.1,C403.3.1.1	Mechanical	Air economizers provided where required, meet the requirements for design capacity, control signal, ventilation controls, high-limit shut-off, integrated economizer control, and provide a means to relieve excess outside air during operation.	
SYSTEM_SPECIFIC	C403.3.1,C403.4.1	Mechanical	Water economizers provided where required, meet the requirements for design capacity, maximum pressure drop and integrated economizer control.	
SYSTEM_SPECIFIC	C403.4.1.4	Mechanical	Economizer operation will not increase heating energy use during normal operation.	
SYSTEM_SPECIFIC	C403.4.5	Mechanical	Zone controls can limit simultaneous heating and cooling and sequence heating and cooling to each zone.	
SYSTEM_SPECIFIC	C403.4.3.1	Mechanical	zone. Three-pipe hydronic systems using a common return for hot and chilled water are not used.	
SYSTEM_SPECIFIC	C403.4.3.2	Mechanical	Two-pipe hydronic systems using a common distribution system have controls to allow a deadband >=15 °F, allow operation in one mode for at least 4 hrs before changeover, and have rest controls to limit heating and cooling supply temperature to <=30 °F.	

EnergyGauge Summit® Fla/Com-2014. TAM 2014-1.0 Compliant Software. Effective Date: June 30, 2015

SYSTEM_SPECIFIC	C403.4.3.3.1	Mechanical	Hydronic heat pump systems connected to a common water loop meet heat rejection and heat	
SYSTEM_SPECIFIC	C408.2.2.2	Mechanical	addition requirements. HVAC hydronic heating and cooling coils have means to balance and have pressure test	
SYSTEM_SPECIFIC	C403.2.10.1	Mechanical	connections. HVAC fan systems at design conditions do not exceed allowable fan system motor nameplate hp	
SYSTEM_SPECIFIC	C403.2.10.2	Mechanical	or fan system bhp. HVAC fan motors not larger than allowable limits.	
SYSTEM_SPECIFIC	C403.4.2	Mechanical	VAV fan motors >=7.5 hp to be driven by variable speed drive, have a vane-axial fan with variable pitch blades, or have controls to limit fan motor demand.	
SYSTEM_SPECIFIC	C403.4.2.1	Mechanical	VAV fans have static pressure sensors positioned so setpoint <=1/3 total design pressure.	
SYSTEM_SPECIFIC	C403.4.2.2	Mechanical	Reset static pressure setpoint for DDC controlled VAV boxes reporting to central controller based on the zones requiring the most pressure.	
SYSTEM_SPECIFIC	C403.4.5.4	Mechanical	Multiple zone HVAC systems have supply air temperature reset controls.	
SYSTEM_SPECIFIC	C403.4.3.4	Mechanical	Hydronic systems greater than 300,000 Btu/h designed for variable fluid flow.	
SYSTEM_SPECIFIC	C403.4.3.5	Mechanical	Reduce flow in pumping systems >10 hp to multiple chillers or boilers when others are shut down.	
SYSTEM_SPECIFIC	C403.4.3.4	Mechanical	Temperature reset by representative building loads in pumping systems for chiller and boiler systems >300,000 Btu/h.	
SYSTEM_SPECIFIC	C403.4.3.3.3	Mechanical	Two-position automatic valve interlocked to shut off water flow when hydronic heat pump with pumping system >10 hp is off.	
SYSTEM_SPECIFIC	C403.4.4	Mechanical	Fan systems with motors >=7.5 hp associated with heat rejection equipment to have capability to operate at 2/3 of full-speed and auto speed controls to control the leaving fluid temperature or condensing temp/pressure of heat rejection device.	
SYSTEM_SPECIFIC	C403.4.6	Mechanical	Condenser heat recovery system that can heat water to 85 °F or provide 60% of peak heat rejection is installed for preheating of service hot water in 24/7 facility, water cooled systems reject >6 MMBtu, SHW load >=1 MMBtu.	
SYSTEM_SPECIFIC	C403.4.7	Mechanical	Hot gas bypass limited to: <=240 kBtu/h – 50% >240 kBtu/h – 25%	
SYSTEM_SPECIFIC	C404.2	Mechanical	Service water heating equipment meets efficiency requirements.	
SYSTEM_SPECIFIC	C403.2.4.2	Mechanical	Heating and cooling to each zone is controlled by a thermostat control. Minimum one humidity control device per installed	
SYSTEM_SPECIFIC	C403.2.4.3.3	Mechanical	humidification/dehumidification system. Systems include optimum start controls.	
SYSTEM_SPECIFIC	C403.2.4.1.1	Mechanical	Heat pump controls prevent supplemental electric resistance heat from coming on when not needed.	
SYSTEM_SPECIFIC	C404.3	Mechanical	Public lavatory faucet water temperature <=110°F.	
SYSTEM_SPECIFIC	C404.5	Mechanical	All piping in circulating system insulated	
SYSTEM_SPECIFIC	C404.5	Mechanical	First 8 ft of outlet piping is insulated	
SYSTEM_SPECIFIC	C404.5	Mechanical	All heat traced or externally heated piping insulated	
SYSTEM_SPECIFIC	C404.6	Mechanical	Controls are installed that limit the operation of a recirculation pump installed to maintain temperature of a storage tank.	

EnergyGauge Summit® Fla/Com-2014. TAM 2014-1.0 Compliant Software. Effective Date: June 30, 2015

SYSTEM_SPECIFIC	C404.7.1	Mechanical	Pool heaters are equipped with on/off switch and no continuously burning pilot light.	
SYSTEM_SPECIFIC	C404.7.3	Mechanical	Vapor retardant pool covers are provided for heated pools and permanently installed spas.	
SYSTEM_SPECIFIC	C404.7.2	Mechanical	Time switches are installed on all pool heaters and pumps.	
SYSTEM_SPECIFIC	C403.2.3	Mechanical	Centrifugal fan open-circuit cooling towers having combined rated capacity >= 1100 gpm meets	
Testing	C408.2.3.2	Mechanical	minimum efficiency requirement: >=38.2 gpm/hp. HVAC control systems have been tested to ensure proper operation, calibration and adjustment of controls.	
Mandatory Additional Eff	C406	Project	Efficient HVAC performance, efficient lighting system, or on-site supply of renewable energy	
Insulation	C402.2.8	Project	consistent with what is shown the approved plans. Bottom surface of floor structures incorporating radiant heating insulated to >=R-3.5.	
Plan Review	C406	Project	Plans, specifications, and/or calculations provide all information with which compliance can be determined for the additional energy efficiency package options.	
Plan Review	C402.3.2.2	Envelope	Skylights in office, storage, automotive service, manufacturing, non-refrigerated warehouse, retail store, and distribution/sorting area have a measured haze value > 90 percent unless designed to exclude direct sunlight.	